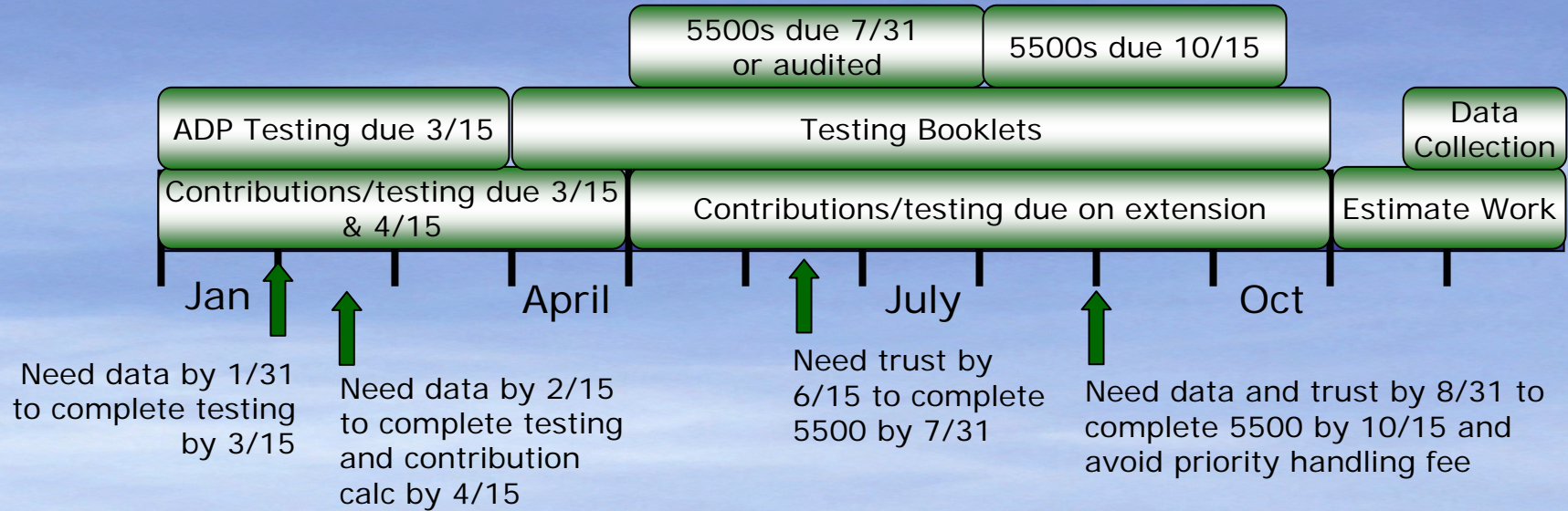


# Kravitz Plan Administration Timeline

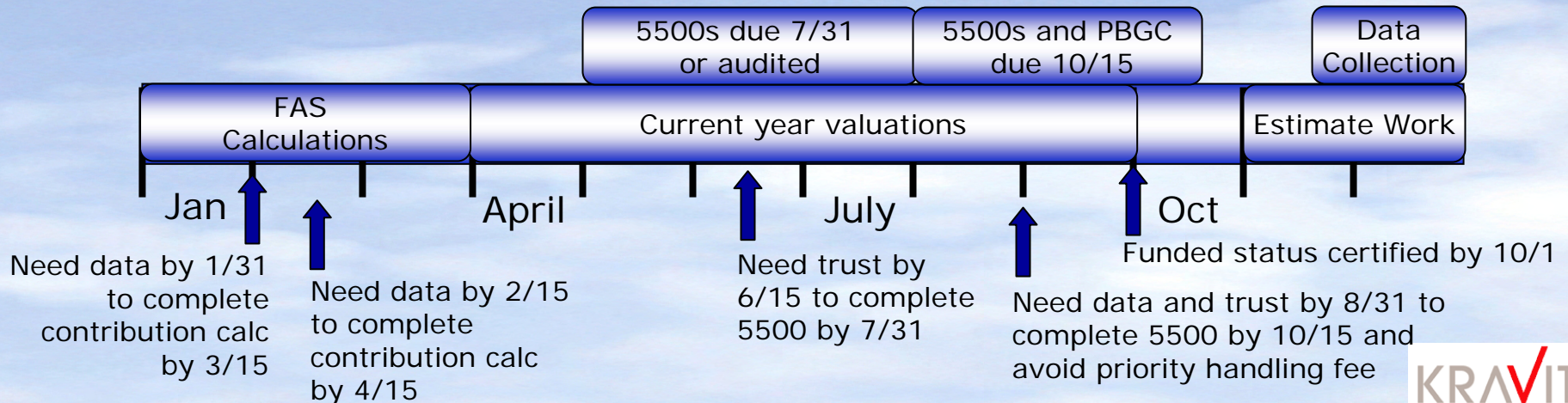
These dates are specific to calendar year plans. Stick to this schedule to avoid govt. penalties and late data fees.  
For more deadlines and details, please refer to our Information Release "[Don't Be Late.](#)"

## Defined Contribution Plans



## Cash Balance and Defined Benefit Plans

\*Assumes plan 100%+ funded. Under-funded plans may have accelerated due dates





# Kravitz Plan Administration Timeline

These dates are specific to calendar year plans. Stick to this schedule to avoid govt. penalties and late data fees.  
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## Plan Document and Notice Requirements



## Loans & Withdrawals

